

and updates, will be available on McKesson's Investor Relations website.

Financial Measures

This press release includes GAAP financial measures as well as Non-GAAP financial measures including Adjusted Gross Profit, Adjusted Operating Expenses, Adjusted Other Income, Adjusted Interest Expense, Adjusted Income Tax Expense,

"seeks," "approximates," "plans," "estimates," "targets," or the negative of these words or other comparable terminology. The discussion of anticipated transaction closings, financial outlook, guidance, trends, strategy, plans, assumptions, expectations, commitments, and intentions may also include forward-looking statements, which should not place undue reliance on forward-looking statements, such as financial forecasts, which are only as of the date they are made. Except to the extent required by law, we undertake no obligation to update or revise our forward-looking statements. Forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those anticipated, or implied. We cannot identify all such risks and uncertainties. We encourage investors to read the risks described in our publicly available filings with the Securities and Exchange Commission and news releases.

These risk factors include, but are not limited to: we experience costly and disruptive legal disputes and settlements, q0.00000912 0 612 792 g0 G(un)3(cer27ut)-7(l)o0 1 8>BET11(,)-hq0.000alese tper cont1 8ET11(,)-l(m)-3

issues, climate change, and sustainability, and stakeholder response thereto may have an adverse effect on our business, financial condition, and results of operations and damage our reputation.

About McKesson Corporation

McKesson Corporation is a diversified healthcare services leader dedicated to advancing health outcomes for patients everywhere. Our teams partner with biopharma companies, care providers, pharmacies, manufacturers, governments, and others to deliver insights, products and services to help make quality care more accessible and affordable. Learn more about how McKesson is impacting virtually every aspect of healthcare at [McKesson.com](https://www.mckesson.com) and read [Our Stories](#).

Contacts:

Rachel Rodriguez, 469-260-0556 (Investors)

Rachel.Rodriguez@McKesson.com

Media Relations

MediaRelations@McKesson.com

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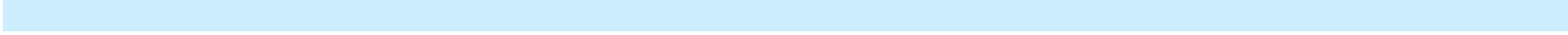
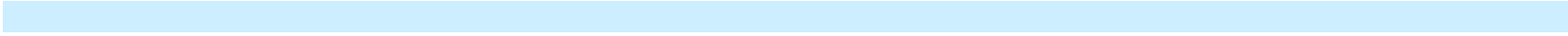
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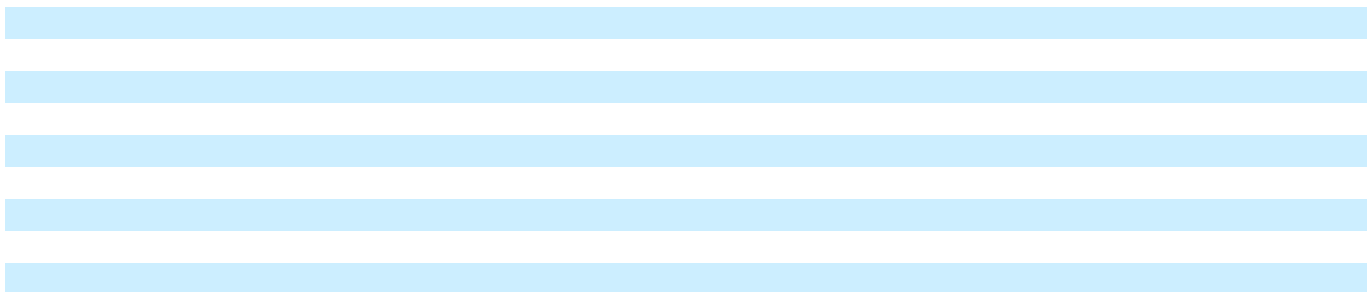
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%- & GP^]^ N^]TYR^ TX[LT]XPY_ ^ LYO]PWL_PO NSL]RP^ YP_ QZ] _SP _S]PP LYO ^Tc XZY_S^ PYOPO HP[_PXMP] .+' -+- / TYNW^OP^ [JP(Lc NSL]RP^ ZQ "- . / XTWTWZY % " , 2- XTWTWZY LQ_P](Lc& LYO "- // XTWTWZY % " , 3+ XTWTWZY LQ_P](Lc&']P^ [PN_TaP^d' [JTXL]TWd bT_STY BPOINLW(H^]RTNLW HZ^ _TZY^ J)H) ESL]XLNP^ _TNLW^ LYO 9Z][Z]L_P Pc[PY^PA^ YP_) ISP _S]PP LYO ^Tc XZY_S^ PYOPO HP[_PXMP] .+' -+- . TYNW^OP^ [JP(Lc NSL]RP^ ZQ "- 3 XTWTWZY % "- , XTWTWZY LQ_P](Lc& LYO "3+ XTWTWZY % " 1+ XTWTWZY LQ_P](Lc&']P^ [PN_TaP^d' [JTXL]TWd bT_STY 9Z][Z]L_P Pc[PY^PA^ YP_) ISP^P NSL]RP^ L]P TYNW^ OPO `YOP] !R]Z^ [JZ^! LYO !_Z_LW Z[P]L_TYR Pc[PY^PA^! TY _SP]PNZYNTWL_TZY ZQ BN@P^AZY^ = 7 7 E Z[P]L_TYR]P^ ^ _Z LOU^ ^ _PO]P^ ^ _Z ^CZY(= 7 7 E& [JZaTOPO TY HNSPO^ WP - ZQ _SP LNNZX [LYdTYR QTYLYNTLW ^ _L_PXPY_ _LMWP^)

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%, & D_SP] LOU^ ^XPY^ YP_ QZ] _SP _S]PP LYO ^Tc XZY_S^ PYOPO HP[_PXMP] .+' -+- / TYNW^OP^ L [JP(Lc N]POT_ ZQ "- . XTWTWZY % " , 0+ XTWTWZY LQ_P](Lc&' LYO QZ] _SP _S]PP LYO ^Tc XZY_S^ PYOPO HP[_PXMP] .+' -+- . TYNW^OP^ L [JP(Lc NSL]RP ZQ "- , + XTWTWZY % " , 00 XTWTWZY LQ_P](Lc&' bT_STY J)H) ESL]XLNP^ _TNLW]PWL_PO _Z _SP MLYV]^ [_Nd [P_T_TZY QTYR ZQ Z^] N^ ^ZXP] ^ GT_P 7TO 9Z][Z]L_TZY % TYNW^ OTYR NP]LTY ZQ T^ ^ ^M^TOTL]IP^ !GT_P 7TO!& QTYR TY DN_ZMP] -+- .) ISP NSL]RP bT_STY _SP ^PNZYO \^L_P] ZQ Q^NLW -+- /]P[]P^PY^ _SP]PXLTYR ^YNZWPN_PO _]LOP LNNZ^ Y^]PNPTaLMWP MLWLYNP L^ ZQ HP[_PXMP] .+' -+- . O^P _Z ^ ^Q]ZX GT_P 7TO) 7Q_P] GT_P 7TO ^NNP^Q^ W^d PXP]RPO Q]ZX MLYV]^ [_Nd TY 7^R^ ^ -+- /' bP]P^P^PO Z^] TY_TLW P^TXL_P^ XLOP TY NZYU^YN_TZY bT_S _SP [JPaTz^ ^Wd]P^P]aPO [JP[P_T_TZY MLWLYNP^ TYNW^ OTYR NL^S]PNPTaPO O^]TYR _SP [P]TZO^]P^ ^ _Z TYR TY _SP N]POT_]PNZ]OPO TY _SP ^PNZYO \^L_P] ZQ Q^NLW -+- 0) BLYLRPXPY_ MPWTPaP^ _SP N]POT_ LYO NSL]RP L]P YZ_]PQ^PN_TaP ZQ L^WZbLYNP^ LYO P^TXL_PO]PNZaP]IP^]PNZ]OPO TY _SP YZ]XLW NZ^]^P ZQ Z[P]L_TZY^ LYO L]P]PWL_PO _Z GT_P

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?Y LY PQQZ]_Z [JZaTOP TYaP^Z]^ bT_S LOOT_TZYLW TYQZ]XL_TZY]PRL]OTYR _SP 9ZX[LYd] QTYLYNTLW]P^`W^ L^ OP_P]XTYPO Md
RPYP]LWwd LNNP[_PO LNNZ`Y_TYR []TYNT[WP^ %!=77E!&' BN@P^ZY 9Z][Z]L_TZY %_SP !9ZX[LYd! Z] !bP!& L^AZ []P^PY_^_SP
QZWWZbTYR CZY(=77E XPL^`]P^ TY _ST^ []P^]P^PL^P)

W , EKTRSF 2QORR ; QCGJS "90N%2 , , ; # KP OPQTYP 7OU^_PO =JZ^ E]ZQT_ L^ =77E R]Z^ []ZQT_ PcN^`OTYR _]LY^LN_TZY(
]PWL_PO Pc[PY^P^ LYO LOU^_XPY_^` WL^(TY' QT]^_Z`_ %gA?<Dh& TYaPY_Z]d(]PWL_PO LOU^_XPY_^` RLY^ Q]ZX LY_T_]`^_ WPRLW
^P_WXPY_^` LYO Z_SP] LOU^_XPY_^)

W , EKTRSF : PFQBSJNH 0VPFNRFR "90N%2 , , ; # KP OPQTYP 7OU^_PO D[P]L_TYR ; c[PY^P^ L^ =77E _Z_LW Z[P]L_TYR
Pc[PY^P^ PcN^`OTYR LXZ]_TeL_TZY ZQ LN\`T^T_TZY(]PWL_PO TY_LYRTMWP^` _]LY^LN_TZY(]PWL_PO Pc[PY^P^ LYO LOU^_XPY_^`
]P^_]`N_`]TYR' TX[LT]XPY_^` LYO]PWL_PO NSL]RP^` NWTX^ LYO WT_TRL_TZY NSL]RP^` LYO Z_SP] LOU^_XPY_^)

W , EKTRSF : SIFQ 4NDOMF "90N%2 , , ; # KP OPQTYP 7OU^_PO D_SP] ?YNZXP L^ =77E Z_SP] TYNZXP %Pc[PY^P&' YP_'
PcN^`OTYR LXZ]_TeL_TZY ZQ LN\`T^T_TZY(]PWL_PO TY_LYRTMWP^` _]LY^LN_TZY(]PWL_PO Pc[PY^P^ LYO LOU^_XPY_^` LYO Z_SP]
LOU^_XPY_^)

W , EKTRSF 4NSFQFRS 0VPFNRF "90N%2 , , ; # KP OPQTYP 7OU^_PO ?Y_P]P^_ ; c[PY^P L^ =77E TY_P]P^_ Pc[PY^P' PcN^`OTYR
_]LY^LN_TZY(]PWL_PO Pc[PY^P^ LYO LOU^_XPY_^`]PWL_PO _Z YP_ TY_P]P^_ Pc[PY^P TYN`]]PO Q]ZX N]Z^(N`)]PYNd ^bL[^`PO _Z

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W , EKTRSF : PFQBSJNH ; QOGJS "90N%2 , , ; # KP OPQTYP 7OU`^_PO D[P]L_TYR E]ZQT_L^ = 77E TYNZXP MPQZ]P TY_P]P^_ Pc [PY^P LYO TYNZXP _LcP^' PcNw`OTYR LXZ]_TeL_TZY ZQ LN\`T^T_TZY(JPWL_PO TY_LYRTMWP^' _]LY^LN_TZY(JPWL_PO Pc [PY^P^ LYO LOU`^_XPY_`

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ISP 9ZX[LYd MPWPaPa^_SP [JP^PY_L_TZY ZQ CZY(= 77E XPL^`JP^ [JZaTOP^ `^PQ`W ^` [[WPXPY_LW TYQZ]XL_TZY _Z TYaP^_Z]^ bT_S
]PRL]O _Z T^ Z[P]L_TYR [P]QZ]XLYNP' L^ bPWW L^ L^AT^_^ bT_S _SP NZX[L]T^ZY ZQ T^ [L^_ QTYLYNTLW [P]QZ]XLYNP _Z _SP 9ZX[LYdi^
Q`_`JP QTYLYNTLW]P^`W_^ BZ]PZaP]' _SP 9ZX[LYd MPWPaPa^_SL_ _SP [JP^PY_L_TZY ZQ CZY(= 77E XPL^`JP^ L^AT^_^ TYaP^_Z]^i LMTWT_d
Z NZX[L]P T^ QTYLYNTLW]P^`W^ _Z _SZ^P ZQ Z_SP] NZX[LYTP^ TY _SP ^LXP TYO^_^_d) >ZbPaP]' _SP 9ZX[LYd^ CZY(= 77E
XPL^`JP^ `^PO TY _SP [JP^`_LMWP^ XLd MP OPQTYPO LYO NLW^`WL_PO OTQP]PY_Wd Md Z_SP] NZX[LYTP^ TY _SP ^LXP TYO^_^_d)

ISP 9ZX[LYd TY_P]YLWd `^P^ MZ_S = 77E LYO CZY(= 77E QTYLYNTLW XPL^`JP^ TY NZYYPN_TZY bT_S T^ ZbY QTYLYNTLW [WLYTYR LYO
]P[Z]_TYR [JZNP^P^ BLYLRXPY_`_TWTeP^ CZY(= 77E QTYLYNTLW XPL^`JP^ bSPY LWWNL_TYR]P^Z`]NP^ OP[WZdTYR NL[T_LW' L^ bPWW
L^ L^AP^TYR M^ ^TYP^ [P]QZ]XLYNP' LYO OP_P]XTYTYR PX[WZdPP TYNPY_TaP NZX[PY^L_TZY) ISP 9ZX[LYd NZYO`N_ T^ M^ ^TYP^P^
TY_P]YL_TZYLWd TY WZNLW N`]PYNTP^ TYNW`OTYR 9LYLOILY OZW[L]^ ; `]Z' LYO 8]T_T^S [Z`YO ^_P]WYR) 7^ L]P^`W_` _SP NZX[L]LMTWT_d